

## Defining New Discoveries Among Copper & Gold Giants

### HIGHLIGHTS

- **Prime Locations in Tier-One Canadian Mining Jurisdictions**
  - Road-accessible projects with direct proximity to highways, rail, power and infrastructure.
- **5 Brand-New Undrilled Cu-Au and Au Targets**
  - **100% Ownership** and a strategic 57 km<sup>2</sup> option within the Kolos Cu-Au Project
  - **Kolos Flagship** offers near-term Cu-Au discovery catalysts in Canada's #1 copper mining district
  - **Filion** provides district-scale gold optionality along a largely underexplored structural corridor
- **Established Mining Neighbours in Meaningful Districts**
  - Within 100 km of projects owned by Teck, Hudbay, KGHM, Fortescue and Boliden



### COMPANY

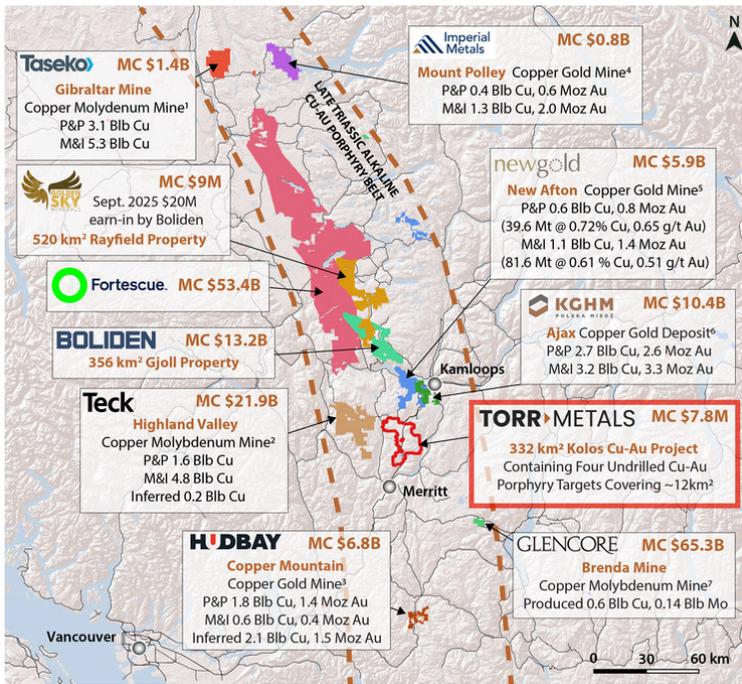
#### MANAGEMENT & DIRECTORS

Malcolm Dorsey	President, CEO & Director
John Williamson	Chairman & Director
Gordon Maxwell	Director
Taylor Niezen	CFO
Sean Mager	Director

#### CORPORATE STRUCTURE

Share Price as of Feb 20, 2026	\$ 0.175
Shares Outstanding	83 Million
Market Capitalization	\$ 14.7 Million
Warrants	21.1 Million

# KOLOS CU-AU PROJECT HIGHLIGHTS



## Kolos Cu-Au Project

- **Prime Location:** Between Highland Valley, Newe Afton, and Copper Mountain mines — new feede needed for New Afton by 2031.
- **Untested Potential:** Four undrilled porphyry systems with strong analogs to nearby deposits.\*e
- **Bertha Target:** High-grade outcrop (up to 16.9% Cu), historic production of 30 tonnes @ 2.14% Cue along newly defined 900m IP chargeability anomaly. Inaugural drilling completed in Dec 2025.e
- **Sonic Target:** 8 km<sup>2</sup> soil anomaly (up to 4,510ppm Cu, 590 ppb Au); drill permit pending.
- **Kirby & Lodi Targets:** 6.6 km<sup>2</sup> cluster porphyry soil anomaly with coincident deep >1 km geophysicse and surface mineralization; drill-ready.

## WHY TORR METALS?



100% owned, under-explored projects with district-scale gold and porphyry new discovery potential surrounded by majors in prolific mining regions of BC & Ontario.

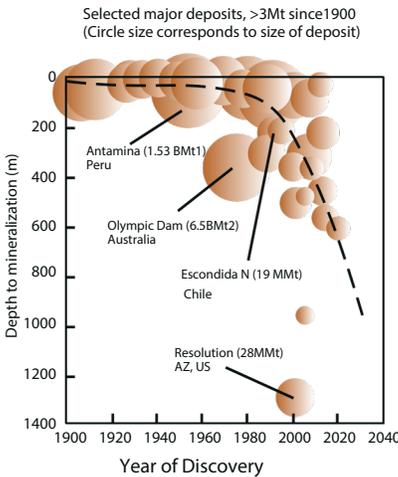


Early-stage discovery potential with multiple untested targets Positioned in mining-friendly, infrastructure-rich regions.



Metals Group have a proven track record of success kickstarting >20 public companies and raising >\$1 billion to advance projects worldwide.

## NEW BREAKTHROUGH COPPER & GOLD DISCOVERY POTENTIAL

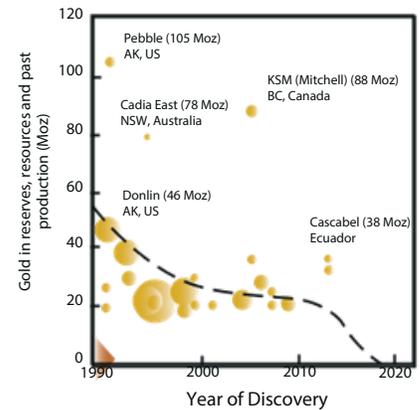


With global supply tightening, the market urgently needs **brand new discoveries.**

Located in Canada's most prolific copper mining district **Torr Metals** is poised to deliver **high-impact, pre-discovery copper-gold potential.**

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Top 30 Largest gold discoveries since 1990  
(Circle size corresponds to the average grade of the deposit)



Total Gold Discoveries Since 1990

1990-1999	2000-2009	2010-2019	2020-2023
183 Discoveries	120 Discoveries	42 Discoveries	5 Discoveries
1660 Moz	904 Moz	312 Moz	17 Moz



\*Information and comparisons disclosed is not necessarily indicative of precious or base metal endowment or assays on the Kolos Project.